

NOTICE

Notice of change in Base Total Expense Ratio (TER) of JM Arbitrage Fund (“the Scheme”) of JM Financial Mutual Fund.

Notice is hereby given that in accordance with SEBI Circular no. SEBI/HO/IMD/DF2/CIR/P/ 2018/18 dated February 05, 2018 and SEBI Circular No. SEBI/HO/IMD/DF2/CIR/P/2018/91 dated June 05, 2018 on Change and Disclosure of Total Expense Ratio (TER) for Mutual Funds, the Base Total Expense Ratio (TER) (i.e. TER excluding additional expenses provided in Regulations 52(6A)(b) and 52(6A)(c) of SEBI (Mutual Funds) Regulations, 1996 of the following scheme/plan will be revised with effect from 17th January, 2023.

Scheme/Plan	From	To
JM Arbitrage Fund - Regular Plan	0.94	1.05

Investors may also visit our website, www.jmfinancialmf.com for disclosure(s) relating to TER appearing under Downloads>>Disclosures>>Total Expense Ratio. Investors are requested to note that the Base TER mentioned above is exclusive of statutory levies, if applicable.

This Product is suitable for investors who are seeking*		
Scheme Name	Nature of the Scheme	Scheme Risk-o-meter
JM Arbitrage Fund	<ul style="list-style-type: none">Regular Income over Medium TermIncome through arbitrage by investment predominantly in Equity Stocks and taking offsetting positions in Equity Futures and Options.	 <p>Investors understand that their principal will be at low risk</p>

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Place : Mumbai
Date : January 11, 2023

Authorised Signatory
JM Financial Asset Management Limited
(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :

JM Financial Asset Management Limited

(Formerly known as JM Financial Asset Management Private Ltd.),

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

REF No. 48/2022-23